



Michael Marks has spent over twenty five years in both the finance and consulting sectors.

His career history includes working with:

- Marclan Corporate – Executive Director Corporate Finance
- Ernst & Young Corporate Finance – Partner & Practice Leader Strategic Finance group
- Stern Stewart - US shareholder value consulting practice - Vice President
- Arthur Andersen - Director Corporate Finance
- Bank of New Zealand - Director Investment Banking and Head of Project Finance group
- Sanwa Australia Ltd – Manager Investment Banking
- Coopers and Lybrand & Touche Ross and Co - Chartered Accountants

Michael has a Degree in Economics, is a Fellow of the Institute of Chartered Accountants, a Fellow of the Institute of Management, a Fellow of the Institute of Directors, a Fellow of the Chartered Secretaries, an Associate of the Securities Institute and a member of the Australian Corporate Lawyers Association.

Michael can assist clients who need a “contract executive” to solve any of the following problems:

- **Provide leadership** during the loss or absence of a senior executive such as a CEO/CFO or to supplement their roles during significant events or transactions.
- **Solve urgent management or functional issues** such as managing divisions or businesses, managing complex projects, managing corporate litigations, managing a corporate finance issue, introducing expertise to develop new opportunities, crisis management and management gaps.
- **Improve business performance** including carrying out strategic reviews, strategic repositioning, profit improvement and turnarounds of businesses not meeting expectations.
- **Implement strategies or initiatives** and supplement businesses when involved in mergers and acquisitions, post-acquisition integration, re-organization, diversification, new business start-ups, divestments and closures.

Examples of assignments completed include the following:

Leadership and Management

- Independent external director and chairman of the Board on Public Company
- Corporate doctor for companies requiring corporate restructuring and re-alignment
- Executive responsible in the project management of corporate transactions
- Advisor to private equity providers in evaluating commercial and financial risks
- Finance executive responsible for debt restructure of bank underperforming loans
- Corporate finance solutions to improve shareholder value
- Project finance solutions for resource and limited recourse transactions
- Corporate CFO and senior executive of a management team Listed Public Company
- Corporate executive responsible for extensive and complex litigation
- Advisor to a property investment syndicate in respect to negotiations with ASIC
- Corporate finance executive responsible for raising of debt and equity via an IPO
- Finance arranger for management buy out transactions

Corporate Performance and Strategic Matters

- Design and application of corporate governance and value concepts
- Implementation of value based management systems
- Strategic advice to companies to validate the focus on corporate and shareholder value
- Evaluation of strategic options in respect of improving operating performance

For more information on assignments and services visit
www.corporatedoctor.com.au